27.0CT.2011 18:05 ASX PERTH No.650 P.1/2



MARKET RELEASE

27 October 2011

MONTEZUMA MINING COMPANY LTD TRADING HALT

The securities of Montezuma Mining Company Ltd (the "Company") will be placed in trading halt session state at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt session state until the earlier of the commencement of normal trading on Tuesday, 1 November 2011 or when the announcement is released to the market.

Security Code:

MZM

Jenny Cutri

Assistant Manager, Listings (Perth)



NO.650²¹⁹⁹P.2/2 #

28 October 2011

The Manager ASX Limited Exchange Plaza Level 8, 2 The Esplanade PERTH WA 6000

REQUEST FOR TRADING HALT - MONTEZUMA MINING COMPANY LTD

In accordance with ASX Listing Rule 17.1, Montezuma Mining Company Ltd requests an immediate trading halt pending the release of announcement relating to the Butcherbird Project.

The Company requests that the trading halt end on the earlier of the commencement of normal trading on Tuesday, 1 November 2011, or when the anticipated announcement referred to above is released to the market.

The Company is not aware of any reason why the trading halt should not be granted, nor of any other information necessary to inform the market about the trading halt.

Should you have any queries or require any clarification please contact me on (08) 9389 2123.

Yours faithfully

John Ribbons

Company Secretary