

## Notice under ASIC Corporations Instrument 2019/547

Element 25 Limited (E25 or Company) provides the following notice under paragraph 7(f)(ii) of ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547. The Company hereby confirms that:

- (a) the Company will make offers to issue shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (Act);
- (b) this notice is given in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547;
- (c) as at the date of this notice, the Company has complied with:
  - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
  - b. section 674 of the Act as it applies to the Company; and
- (d) as at the date of this notice there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act, being information:
  - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - ii. the rights and liabilities attaching to the relevant Securities.

Authorised for lodgement by:

John Ribbons

Company Secretary

---

## Company Snapshot

ASX Code:	E25	Board of Directors:		Element 25 Limited is developing the world class
Shares on Issue:	98M	Seamus Cornelius	Chairman	Butcherbird Manganese Project in Western Australia to
Share Price:	\$0.485	Justin Brown	MD	produce high quality manganese concentrate and high
Market Capitalisation:	\$47.5M	John Ribbons	NED	purity manganese products for traditional and new
				energy markets.