



MARKET RELEASE

2 August 2016

Montezuma Mining Company Limited

TRADING HALT

The securities of Montezuma Mining Company Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday 4 August 2016 or when the announcement is released to the market.

Security Code: MZM

Anjuli Sinniah

ADVISER, LISTINGS COMPLIANCE (PERTH)



2 August 2016

The Manager
ASX Limited
Level 40 Central Park
152-158 St Georges Terrace
PERTH WA 6000

REQUEST FOR TRADING HALT – MONTEZUMA MINING COMPANY LTD

In accordance with ASX Listing Rule 17.1, Montezuma Mining Company Ltd requests an immediate trading halt pending the release of an announcement regarding the outcome of a capital raising being conducted by the Company.

The Company requests that the trading halt end on the earlier of the commencement of normal trading on Thursday, 4 August 2016, or when the anticipated announcement referred to above is released to the market.

The Company is not aware of any reason why the trading halt should not be granted, nor of any other information necessary to inform the market about the trading halt.

Should you have any queries or require any clarification please contact me on (08) 9389 2123.

Yours faithfully

A handwritten signature in blue ink that reads 'John Ribbons'. The signature is written in a cursive style with a large loop at the end.

John Ribbons
Company Secretary