

MARKET RELEASE

26 October 2015

Montezuma Mining Company Limited

TRADING HALT

The securities of Montezuma Mining Company Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 28 October 2015 or when the announcement is released to the market.

Security Code: MZM

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)

ASX Compliance Pty Limited ABN 26 087 780 489 Level 40 Central Park 152-158 St Georges Terrace Perth WA 6000 www.asx.com.au Customer service 13 12 79 Phone:08 9224 0000 Email: jill.hewitt@asx.com.au



26 October 2015

The Manager ASX Limited Level 40 Central Park 152-158 St Georges Terrace PERTH WA 6000

REQUEST FOR TRADING HALT – MONTEZUMA MINING COMPANY LTD

In accordance with ASX Listing Rule 17.1, Montezuma Mining Company Ltd requests an immediate trading halt pending the release of an announcement relating to exploration results from the Company's Yamarna Project.

The Company requests that the trading halt end on the earlier of the commencement of normal trading on Wednesday, 28 October 2015, or when the anticipated announcement referred to above is released to the market.

The Company is not aware of any reason why the trading halt should not be granted, nor of any other information necessary to inform the market about the trading halt.

Should you have any queries or require any clarification please contact me on (08) 9389 2123.

Yours faithfully

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John Ribbons Company Secretary

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