

Early cashflow rapid expansion...

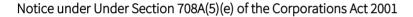
ASX ANNOUNCEMENT 31 MARCH 2021

Issue of Securities and Cleansing Notice

Element 25 Limited (E25 or Company) (ASX:E25) advises that a total of 16,136,364 fully paid ordinary shares (Shares) have been issued pursuant to the placement announced on 24 March 2021. In addition, a total of 19,231 Shares have been issued to Bellatrix Corporate Pty Ltd for the provision of consulting services provided to the Company.

These Shares were issued using E25's existing capacity under Listing Rule 7.1 and 7.1A and therefore shareholder approval was not required.

A completed Appendix 2A has been lodged together with this announcement.



In respect of the Shares, K2F gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act) of the following:

- 1. The Shares were issued without disclosure under Part 6D.2 of the Act:
- 2. As at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. section 674 of the Act; and
- 3. As at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

This announcement is authorised for market release by the Company's Board of Director.

Justin Brown

Managing Director

Company information, ASX announcements, investor presentations, corporate videos and other investor material in the Company's projects can be viewed at: http://www.element25.com.au.

COMPANY SNAPSHOT

Market Summary ASX code:

ASX code: E25
Shares on issue: 149M
Shares price: \$2.44

Board of Directors:

Seamus Cornelius Chairman
Justin Brown MD
John Ribbons NED

Element 25 Limited is developing the world class Butcherbird Manganese Project in Western Australia to produce high quality manganese concentrate and high purity manganese products for traditional and new energy markets.

