

# **Announcement Summary**

# **Entity name**

**ELEMENT 25 LIMITED** 

### Date of this announcement

Friday October 28, 2022

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date	
New class - code to be confirmed	Unlisted options	500,000	29/09/2022	

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

**ELEMENT 25 LIMITED** 

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

**Registration number** 

ACN

119711929

### 1.3 ASX issuer code

F25

## 1.4 The announcement is

☑ New announcement

### 1.5 Date of this announcement

28/10/2022



### Part 2 - Issue details

## 2.1 The +securities the subject of this notification are:

Other

## Please specify

Issue 500,000 options exercisable at \$1.2806 expiring 23 September 2027

# 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

#### New +securities

ASX +security code +Security description

New class - code to be confirmed Unlisted options

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

29/9/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

**♥** No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://element25ltd-my.sharepoint.com/:b:/g/personal/mjordon\_e25\_com\_au/EdSO5svxjKVJq8v9k31zQlABbLaCcoyd\_z A-QSUH0HQ61w?e=ebJbzd

### **Options Details**

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 1.28060000	23/9/2027

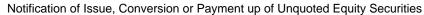
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

## Description

Option expiring 23 September 2027 at 1.2806

Any other information the entity wishes to provide about the +securities the subject of this notification





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A		

Issue details

## Number of +securities

500,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Nil

## Purpose of the issue

To raise additional working capital



### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
E25 : ORDINARY FULLY PAID	152,810,369

### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
E25AI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	4,900,000
E25AM : OPTION EXPIRING 04-NOV-2025 EX \$1.209	1,980,000
E25AL : OPTION EXPIRING 25-JUN-2025 EX 50C	500,000
E25AJ : OPTION EXPIRING 20-NOV-2024 EX 27.3C	2,000,000
E25AN : OPTION EXPIRING 13-JUL-2025 EX \$0.44	1,000,000
New class - code to be confirmed : Unlisted options	500,000



## Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ☑ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

29/11/2021